# PLOT-BASED SAMPLE PROJECT > Data Collection Options

### ? Plot Information

#### Use this table to help guide your field data collection decisions:

The Description column provides more information about each data variable. The extra model components shown in the right-hand columns require certain optional data to be collected. The optional data that must be collected for each extra model component are designated by an "x".

| Data Variables          | ;               | Description   | Shru | Plant |
|-------------------------|-----------------|---|------|-------|
| Minimum requ            | uired fields    |   |      |       |
| Percent measured        |                 | The amount of plot than can be accessed, measured, and/or included in this study  | REQU | JIRED |
| Percent tree co         | over            | The amount of the plot covered by tree canopy (in percent).   | REQU | JIRED |
| General fields          |                 |   |      |       |
| Land use                | Actual land use | Land use type(s) that are seen in the field   |      |       |
| Land use                | Percent of plot | The amount of the plot area covered by each land use  |      |       |
| Percent shrub           | cover           | The amount of the plot covered by shrub canopy (in percent)   | Х    |       |
| Percent plantable space |                 | The amount of the plot area that is plantable for trees (i.e., plantable soil that is not under tree canopy or other overhead restrictions and where tree planting/establishment would not be prohibited due to land use, such as a baseball field) |      | х     |
| Plot address            |                 | Street address of plot or notes for locating plots in areas without street addresses  |      |       |
| GPS coordinate          | es              | Longitude and latitude of plot center   |      |       |
|                         | Object type     | Visible landmark(s), such as a stop sign or permanent structure, that are seen when standing at plot center   |      |       |
| Reference               | Direction       | The direction from the plot center to the reference object  |      |       |
| objects                 | Distance        | The distance from the plot center to the reference object   |      |       |
|                         | DBH             | Stem diameter measured at breast height (DBH) if the reference object is a tree   |      |       |
| Ground                  | Ground cover    | Ground cover type(s) that are seen in the field   |      |       |
| cover                   | Percent of plot | The amount of the plot area covered by each ground cover  |      |       |
| Shrub details           | Species         | Name of shrub species   | Х    |       |
|                         | Height          | Average height of shrub group (i.e., mass of shrubs of the same species)  | Х    |       |
|                         | Percent of area | The amount of the shrub area in the plot covered by each shrub group  | Х    |       |
|                         | Percent missing | The percent of the shrub group volume that is missing (i.e., not occupied by leaves)  | х    |       |

## ? Tree Information

#### Use this table to help guide your field data collection decisions:

The Description column provides more information about each data variable. The extra model components shown in the right-hand columns require certain optional data to be collected. The optional data that must be collected for each extra model component are designated by an "x".

| are designated by an "x".   |                      | AS.  | ests (IPE | dro  |     |
|-----------------------------|----------------------|--|-----------|------|-----|
| Data Variab                 | les                  | Description  | Energy    | Pest | Hyd |
| Minimum re                  | equired fields       |  |           |      |     |
| Species                     |                      | Identify and record the species and genus names of each tree                             | REQUIRED  |      | ED  |
| DBH                         |                      | Measure the tree stem diameter at breast height and record the measurement for each tree | REQUIRE   |      | ED  |
| General site                | fields               |  |           |      |     |
| Land use                    |                      | Land use type in which tree is located   |           |      |     |
| Status                      |                      | Status of tree as planted or self-seeded   |           |      |     |
| Distance to plot center     |                      | The distance from the tree to plot center  |           |      |     |
| Direction to plot center    |                      | The direction from the tree to plot center   |           |      |     |
| Street tree/non-street tree |                      | Identify if tree is a street tree or not (Y/N)   |           |      |     |
| Public/private              |                      | The classification of each tree as city managed (public) or not (private)                |           |      |     |
| Cover<br>under<br>canopy    | Percent impervious   | The percent of the area beneath the drip line of the tree that is impervious             |           |      | х   |
|                             | Percent shrub        | The percent of the area beneath the drip line of the tree that is shrub                  |           |      | х   |
| Tree detail f               | ields                |  |           |      |     |
| Total tree height           |                      | Height from the ground to the top (alive or dead) of the tree                            |           |      |     |
| Crown size                  | Height to live top   | Height from the ground to the live top of the tree                                       |           |      |     |
|                             | Height to crown base | Height from the ground to the base of the live crown                                     |           |      |     |
|                             | Crown width          | The width of the crown in two directions: north-south and east-west                      |           |      |     |

|                             | Percent crown missing               | Percent of the crown volume that is not occupied by branches and leaves  |   |   |  |
|-----------------------------|-------------------------------------|--|---|---|--|
| Condition & percent dieback |                                     | Estimate of the percent of dieback (i.e., dead branches) in the crown recorded as it relates to condition for each tree                        |   |   |  |
| Crown light exposure        |                                     | Number of sides of the tree receiving sunlight from above (maximum of 5)   |   |   |  |
| Energy                      | Direction                           | Direction from tree to the closest part of the building  | х |   |  |
|                             | Distance                            | Shortest distance from tree to the closest part of the building  | х |   |  |
| Manageme                    | ent fields                          |  |   |   |  |
| Maintenance recommended     |                                     | User defined general maintenance recommendations (e.g. routine prune) for the tree   |   |   |  |
| Maintenance task            |                                     | User defined priority maintenance tasks (e.g., pest treatment) for the tree  |   |   |  |
| Sidewalk conflict           |                                     | Extent of damage to sidewalks from nearby trees defined by user  |   |   |  |
| Utility conflict            |                                     | User defined potential or existing conflicts between tree branches and overhead utility lines  |   |   |  |
| Pests<br>(IPED)             | Signs and symptoms of tree stress   | Absence or presence of signs and symptoms of dieback, epicormic sprouts, wilted foliaged, environmental stress, or human stress                |   | х |  |
|                             | Signs and symptoms of foliage/twigs | Absence or presence of signs and symptoms of defoliation, discolored foliage, abnormal foliage, or insect signs and extent of foliage affected |   | х |  |
|                             | Signs and symptoms of branches/bole | Absence or presence of signs and symptoms of insects or diseases on the branches/bole and location of signs or symptoms                        |   | х |  |

# COMPLETE INVENTORY PROJECT > Data Collection Options

# Tree Information

### Use this table to help guide your field data collection decisions:

The Description column provides more information about each data variable. The extra model components shown in the right-hand columns require certain optional data to be collected. The optional data that must be collected for each extra model component are designated by an "x".

| Data Variables              |                                     | Description  | Energ    | ests |
|-----------------------------|-------------------------------------|--|----------|------|
| Minimum re                  | quired fields                       |  |          |      |
| Species                     |                                     | Identify and record the species and genus names of each tree   | REQUIRED |      |
| DBH                         |                                     | Measure the tree stem diameter at breast height and record the measurement for each tree   | REQUIRE  |      |
| General site                | fields                              |  | 1        |      |
| Strata                      |                                     | Sub-units by which study area are divided for analysis (e.g., land use, neighborhood)  |          |      |
| Land use                    |                                     | Land use type in which tree is located   |          |      |
| Status                      |                                     | Status of tree as planted or self-seeded   |          |      |
| GPS coordin                 | ates                                | Longitude and latitude of tree   |          |      |
| Street tree/r               | non-street tree                     | Identify if tree is a street tree or not (Y/N)   |          |      |
| Public/priva                | :e                                  | The classification of each tree as city managed (public) or not (private)  |          |      |
| Tree detail f               | ields                               |  |          |      |
| Total tree he               | eight                               | Height from the ground to the top (alive or dead) of the tree  |          |      |
|                             | Height to live top                  | Height from the ground to the live top of the tree   |          |      |
|                             | Height to crown base                | Height from the ground to the base of the live crown   |          |      |
| Crown size                  | Crown width                         | The width of the crown in two directions: north-south and east-west  |          |      |
|                             | Percent crown missing               | Percent of the crown volume that is not occupied by branches and leaves  |          |      |
| Condition & percent dieback |                                     | Estimate of the percent of dieback (i.e., dead branches) in the crown recorded as it relates to condition for each tree                        |          |      |
| Crown light exposure        |                                     | Number of sides of the tree receiving sunlight from above (maximum of 5)   |          |      |
| Fnorm.                      | Direction                           | Direction from tree to the closest part of the building  | х        |      |
| Energy                      | Distance                            | Shortest distance from tree to the closest part of the building  | х        |      |
| Managemer                   | nt fields                           |  |          |      |
| Maintenance                 | e recommended                       | User defined general maintenance recommendations (e.g. routine prune) for the tree   |          |      |
| Maintenance                 | e task                              | User defined priority maintenance tasks (e.g., pest treatment) for the tree  |          |      |
| Sidewalk cor                | nflict                              | Extent of damage to sidewalks from nearby trees defined by user  |          |      |
| Utility conflict            |                                     | User defined potential or existing conflicts between tree branches and overhead utility lines  |          |      |
| Pests<br>(IPED)             | Signs and symptoms of tree stress   | Absence or presence of signs and symptoms of dieback, epicormic sprouts, wilted foliaged, environmental stress, or human stress                |          | х    |
|                             | Signs and symptoms of foliage/twigs | Absence or presence of signs and symptoms of defoliation, discolored foliage, abnormal foliage, or insect signs and extent of foliage affected |          | х    |
|                             | Signs and symptoms of branches/bole | Absence or presence of signs and symptoms of insects or diseases on the branches/bole and location of signs or symptoms                        |          | х    |