

ECO GUIDE TO Data Collection Options for Supplemental Analyses

There are supplemental analyses that you can include in your custom Eco project. Review the following descriptions and tables to help you decide which analyses are relevant to the goals of your project. Supplemental analyses will require you to collect specific data, specified in the tables below.

Energy (available for complete and plot-based sample inventories):

Trees located near buildings can affect the amount of energy used to heat or cool the structure by reducing air temperatures, blocking wind, and providing shade. If you would like to assess the effects your urban forest is having on energy consumption, you will need to collect information related to nearby buildings (i.e., distance and direction from trees). (Note: Energy effects are only calculated for residential buildings, maximum three stories high, within 60 feet of the tree(s)).

Because this model component is designed specifically for the U.S., its utility is limited in international applications. Some International users with energy modeling available will receive energy results that are based on the characteristics of the user-defined U.S. climate region, including emission factors, typical construction practices and building characteristics, and energy composition (i.e., type of and amount used). Therefore, results should be used with caution as they assume that the building types, energy use, and emission factors of the U.S. are the same as those internationally.

Avian Habitat (only available for plot-based sample inventories in the United States):

Eco estimates the suitability of an area to sustain the populations of nine different bird species based on the habitat features that relate to and influence the patterns of abundance for each species. These estimates are based on the species' range, local forest structure, and tree, shrub, and ground cover provided by the study area. To assess wildlife suitability, percent shrub cover and ground cover composition must be collected. Additional tree characteristics are highly recommended for better estimates.

Forecast (available for complete and plot-based sample inventories):

The Forecast model uses structural estimates generated by Eco along with growth and mortality rates to estimate what your urban forest composition and structure will look like in the future as well as future carbon sequestration, carbon storage, and pollution removal. Please see the guide to <u>Using the</u> <u>Forecast Model</u> for detailed information.

Shrubs (available for plot-based sample inventories):

Eco primarily analyzes the trees in your study area, but shrubs are another important resource and provide numerous benefits. If you would like to analyze the shrubs in your study area, you will need to collect information on the species, height, and cover of shrubs within the plots.

Plantable space (available for plot-based sample inventories):

If you would like to estimate the available planting space for your area, you will need to collect information on the fraction of each plot that is plantable.

Pests (IPED) (available for complete and plot-based sample inventories):

The i-Tree <u>Pest Detection Protocol</u> allows you to document signs and symptoms of tree pests and diseases as part of your Eco project. To complete this module, you will need to record information related to tree health in the field.

Tree Information

Use this table to help guide your field data collection decisions: The Description column provides more information about each data variable. The extra model				6
components shown in the right-hand columns require certain optional data to be collected. The optional data that must be collected for each extra model component are designated by an "x".				
Data Vari	iables	Description	ner	ests
Minimun	n required fields			
Species		Identify and record the species and genus names of each tree	REQU	JIRED
DBH		Exact measurement or categories of the tree stem diameter at breast	REOL	JIRFD
		height for each tree		
General	site fields	Street address of tree or notes for locating trees in areas without street		
Tree address		addresses		
Land use		Land use type in which tree is located		
Strata		Sub-units by which study area are divided for analysis (e.g., land use, neighborhood)		
Status		Status of tree as planted or self-seeded		
Street tre	e/non-street tree	Identify if tree is a street tree or not (Y/N)		
Map coor	rdinates	Longitude and latitude of tree		
Public/pr	ivate	The classification of each tree as city managed (public) or not (private)		
Tree deta	ail fields			
Total tree	e height	Height from the ground to the top (alive or dead) of the tree		
	Live tree height	Height from the ground to the live top of the tree		
Crown	Height to crown base	Height from the ground to the base of the live crown		
size	Crown width	The width of the crown in two directions: north-south and east-west		
	Percent crown missing	Percent of the crown volume that is not occupied by branches and leaves		
Channel	Dieback	Estimate of the percent of the crown that is composed of dead branches		
Crown boolth	Condition	Estimate of the condition of the crown recorded as 100 minus the percent		
nealth	Condition	of the crown composed of dieback (i.e., dead branches)		ĺ
Crown lig	ht exposure	Number of sides of the tree receiving sunlight from above (maximum of 5)		
Enormy	Direction	Direction from tree to the closest part of the building	х	
chergy	Distance	Shortest distance from tree to the closest part of the building	х	
Managen	nent fields			
Maintena	ince recommended	User defined general maintenance recommendations (e.g. routine prune) for the tree		
Maintena	ince task	User defined priority maintenance tasks (e.g., pest treatment) for the tree		
Sidewalk conflict		Extent of damage to sidewalks from nearby trees defined by user		
Utility conflict		User defined potential or existing conflicts between tree branches and overhead utility lines		
	Signs and	Absence or presence of signs and symptoms of dieback, epicormic sprouts,		~
Pests (IPED)	tree stress	wilted foliaged, environmental stress, or human stress		X
	Signs and symptoms of foliage/twigs	Absence or presence of signs and symptoms of defoliation, discolored foliage, abnormal foliage, or insect signs and extent of foliage affected		x
	Signs and symptoms of branches/bole	Absence or presence of signs and symptoms of insects or diseases on the branches/bole and location of signs or symptoms		x
User Tree ID		User created tree identifier, can be alphanumeric & non-alphanumeric		

i-Tree Eco v6 PLOT-BASED SAMPLE PROJECT > Data Collection Options

Plot Information

Use this table to help guide your field data collection decisions: The Description column provides more information about each data variable. The extra model components shown in the right-hand columns require certain optional data to be collected. The optional data that must be collected for each extra model component are designated by an "x".			hrubs	lantable space	wian Habitat	srass/Herbaceous oollution removal
Data Variab	les	Description	S	_₽_	4	0 4
Minimum r	equired fields		1			
Percent measured Percent tree cover		and/or included in this study	REQUIRED			D
		The amount of the plot covered by tree canopy (in percent).	REQUIRED			
General fiel	ds					
	Actual land use	Land use type(s) that are seen in the field				
Land use	Percent of plot	The amount of the plot area covered by each land use				
Percent shrub cover		The amount of the plot covered by shrub canopy (in percent)	x		x	
Percent plantable space		The amount of the plot area that is plantable for trees (i.e., plantable soil that is not under tree canopy or other overhead restrictions and where tree planting/establishment would not be prohibited due to land use, such as a baseball field)		x		
Plot address		Street address of plot or notes for locating plots in areas without street addresses				
Map coordi	nates	Longitude and latitude of plot center				
	Object type	Visible landmark(s), such as a stop sign or permanent structure, that are seen when standing at plot center				
Reference	Direction	The direction from the plot center to the reference object				
objects	Distance	The distance from the plot center to the reference object				
	DBH	Stem diameter measured at breast height (DBH) if the reference object is a tree				
Ground cover	Ground cover	Ground cover type(s) that are seen in the field			x	x
	Percent of plot	The amount of the plot area covered by each ground cover			х	х
	Species	Name of shrub species	х			
Shrub details	Height	Average height of shrub group (i.e., mass of shrubs of the same species)	x			
	Percent of area	The amount of the shrub area in the plot covered by each shrub group	x			
	Percent missing	The percent of the shrub group volume that is missing (i.e., not occupied by leaves)	x			

Tree Information

Use this table to help guide your field data collection decisions:				
The Description column provides more information about each data variable. The extra model components				
shown in the right-hand columns require certain optional data to be collected. The optional data that must				
be collected for each extra model component are designated by an "x".				ests
Data Variables		Description	Ξ.	Å
Minimum	required fields			
Species		Identify and record the species and genus names of each tree	REQL	JIRED
DBH		Exact measurement or categories of the tree stem diameter at breast height for each tree	REQUIRED	
General si	te fields			_
Land use		Land use type in which tree is located		
Status		Status of tree as planted or self-seeded		
Distance t	o plot center	The distance from the tree to plot center		
Direction	to plot center	The direction from the tree to plot center		
Street tree	e/non-street tree	Identify if tree is a street tree or not (Y/N)		
Public/pri	vate	The classification of each tree as city managed (public) or not (private)		
Cover under	Percent impervious	The percent of the area beneath the drip line of the tree that is impervious		
canopy	Percent shrub	The percent of the area beneath the drip line of the tree that is shrub		
Tree deta	il fields	•		
Total tree height		Height from the ground to the top (alive or dead) of the tree		
	Live tree height	Height from the ground to the live top of the tree		
Crown	Height to crown base	Height from the ground to the base of the live crown		
size	Crown width	The width of the crown in two directions: north-south and east-west		
	Percent crown missing	Percent of the crown volume that is not occupied by branches and leaves		
Crown	Dieback	Estimate of the percent of the crown that is composed of dead branches		
health	Condition	Estimate of the condition of the crown recorded as 100 minus the percent		
Crown light exposure		Number of sides of the tree receiving sunlight from above (maximum of 5)		
Energy	Direction	Direction from tree to the closest part of the building	x	
	Distance	Shortest distance from tree to the closest part of the building	x	
Management fields				
Maintenance recommended		User defined general maintenance recommendations (e.g. routine prune) for the tree		
Maintenance task		User defined priority maintenance tasks (e.g., pest treatment) for the tree		
Sidewalk conflict		Extent of damage to sidewalks from nearby trees defined by user		
Utility conflict		User defined potential or existing conflicts between tree branches and overhead utility lines		

Tree Information (plot based sample project) (continued). Use this table to help guide your field data collection decisions: The Description column provides more information about each data variable. The extra model components shown in the right-hand columns require certain optional data to be collected. The optional data that must be collected for each extra model component are designated by an "x".			lergy	ests (IPED)
Data Var	iables	Description	Er	Pe
Management fields (continued)				
Pests (IPED)	Signs and symptoms of tree stress	Absence or presence of signs and symptoms of dieback, epicormic sprouts, wilted foliaged, environmental stress, or human stress		x
	Signs and symptoms of foliage/twigs	Absence or presence of signs and symptoms of defoliation, discolored foliage, abnormal foliage, or insect signs and extent of foliage affected		x
	Signs and symptoms of branches/bole	Absence or presence of signs and symptoms of insects or diseases on the branches/bole and location of signs or symptoms		x
User Tree ID		User created tree identifier, can be alphanumeric & non- alphanumeric		